

IDC InfoBrief
December 2021

Building an Agile Future Enterprise Powered by **Intelligent Automation**

IDC Doc. #AP241251B



Sponsored by  **FPT** Software

EXECUTIVE SUMMARY

We are rapidly entering an era in which agility and dexterity are going to be defining traits for sustainable competitive advantage among enterprises. Such **Future Enterprises** are characterized by effective use of organizational data, a high degree of resilience, innovative use of technology, and an obsession with delivering a superlative customer experience.

Numerous IDC surveys over the last year have revealed that **intelligent automation** is now established as a **key driver of transformation** and an **enabler of operational resilience** essential in this rapidly-changing world.

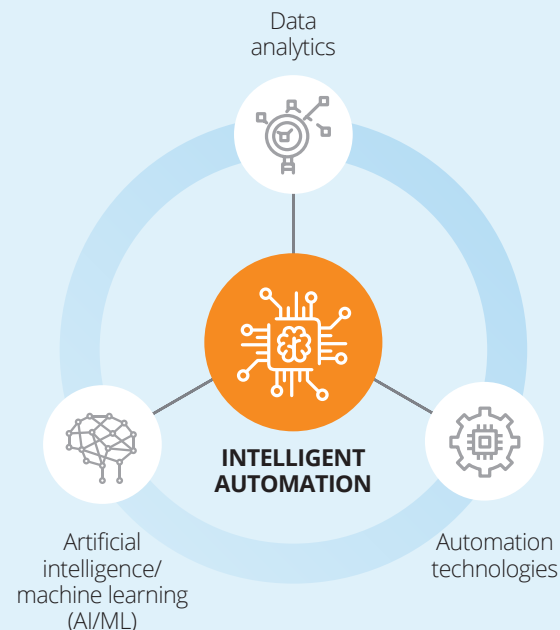
Intelligent automation is premised on the **foundational capabilities of data analytics, artificial intelligence/machine learning (AI/ML), and automation technologies**. The concept covers a spectrum of business and technology choices that represent

changing human-machine interactions depending on who analyzes data, who makes the decision, and who acts based on the decision.

As automation becomes an increasingly integral part of enterprise transformation and evolution, organizations need to take a structured approach to **automation planning, adoption, scaling, and continual enhancement**.

Often, this is best achieved through a rich set of intelligent automation services to complement automation tools and technologies and help deliver the power of intelligent automation to organizations.

This IDC InfoBrief explores how organizations can chart a purpose-specific, scalable, and sustainable path to enterprisewide automation at a time when intelligent automation has become a foundational capability necessary to building an autonomous Future Enterprise.



Planning



Adoption



Scaling



Enhancement

BY 2024

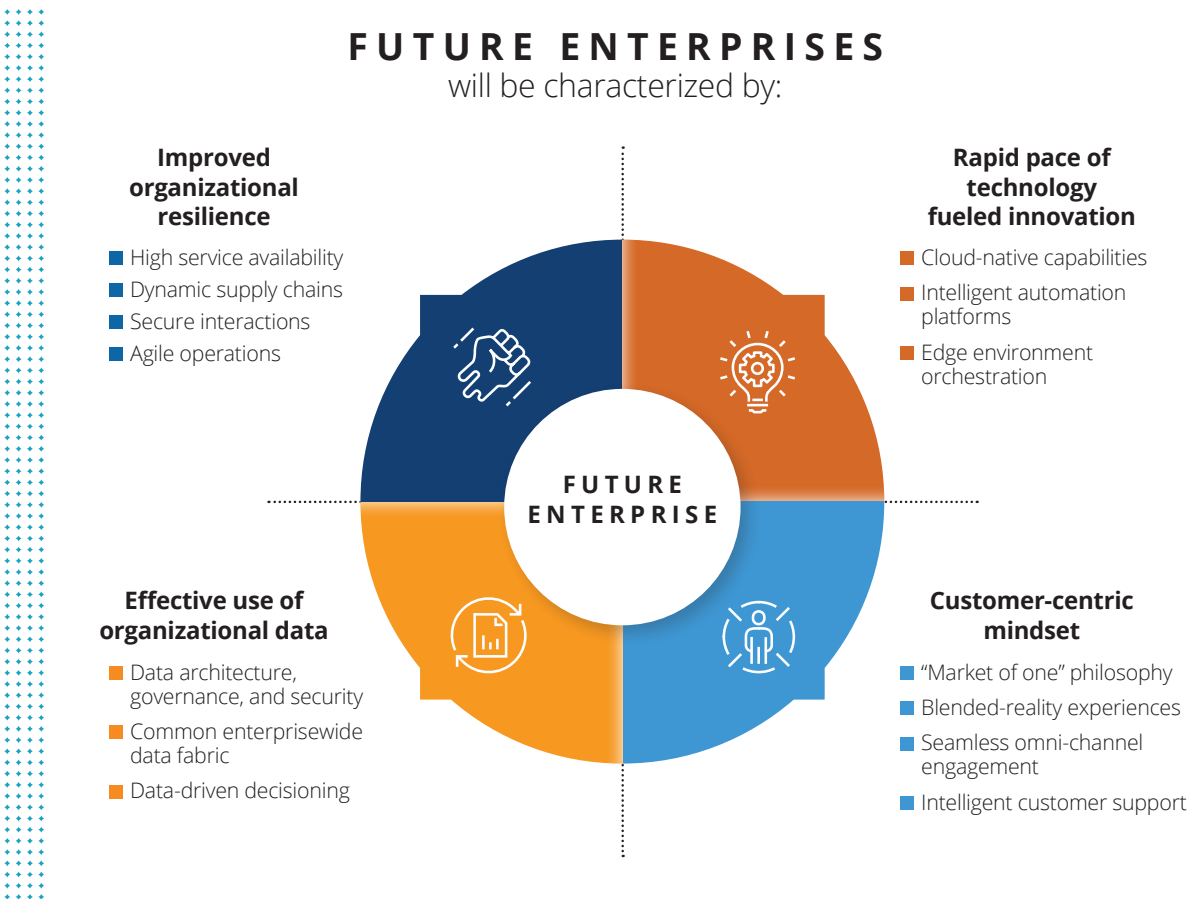
50%

of knowledge workers will regularly interact with their own AI-enhanced robot assistant, which will help them identify and prioritize tasks, collect information, and automate repetitive work.

Source: IDC FutureScape: Worldwide Artificial Intelligence 2021 Predictions — Asia/Pacific (Excluding Japan) Implications, Doc #AP45869420, January 2021

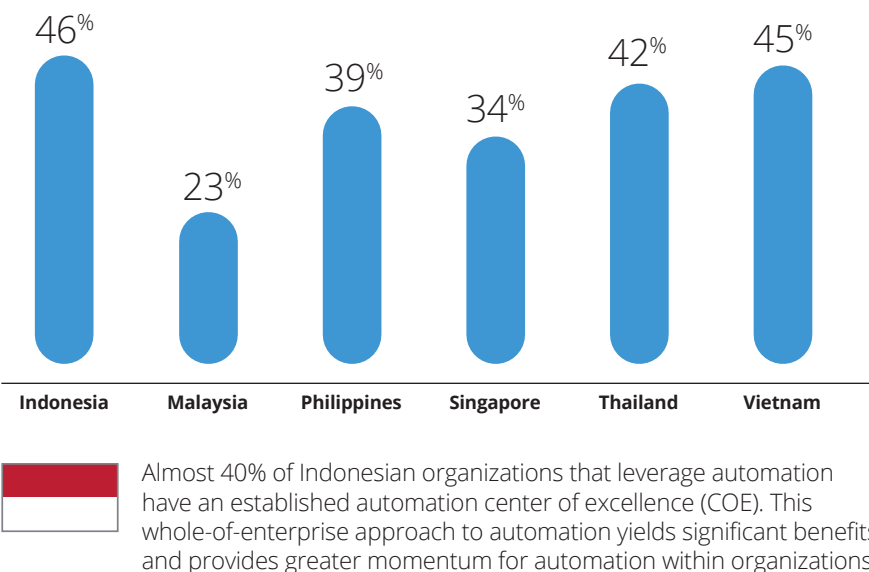
A vision for the Future Enterprise

We are entering the next phase of enterprise digital transformation (DX), which will be all about organizational dexterity. Ubiquity of infrastructure availability at any desired location, a variety of flexible consumption models, and growing adoption of agile paradigms such as DevOps and AIOps, underpinned by increasing use of intelligent automation, will enable this enterprise dexterity.



Asia/Pacific organizations are turning to intelligent automation services for their DX initiatives

% of organizations likely to adopt intelligent automation services from an external services vendor in the next year

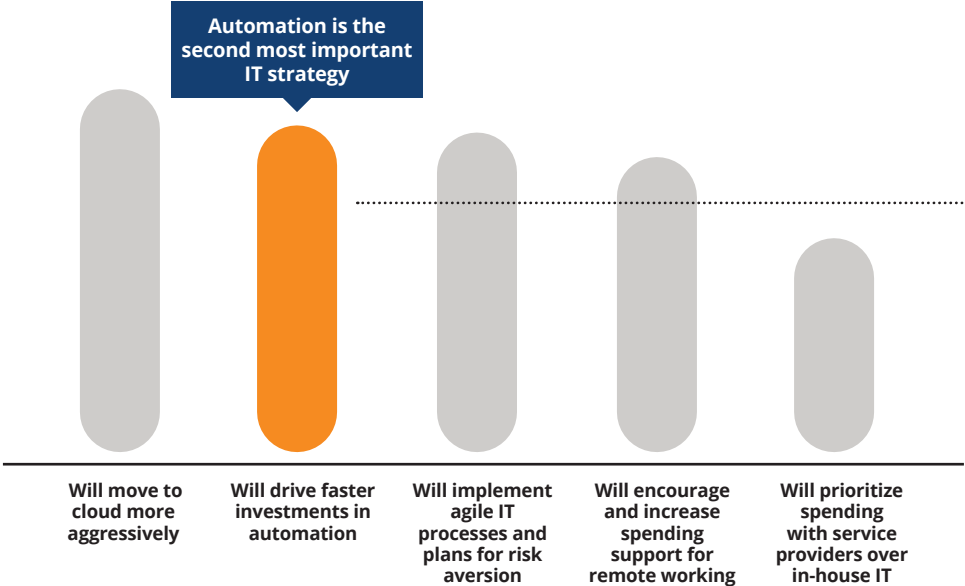


Source: IDC Asia/Pacific Enterprise IT Services Sourcing Survey 2021, n=887

Automation has emerged as a crucial enterprise transformation enabler

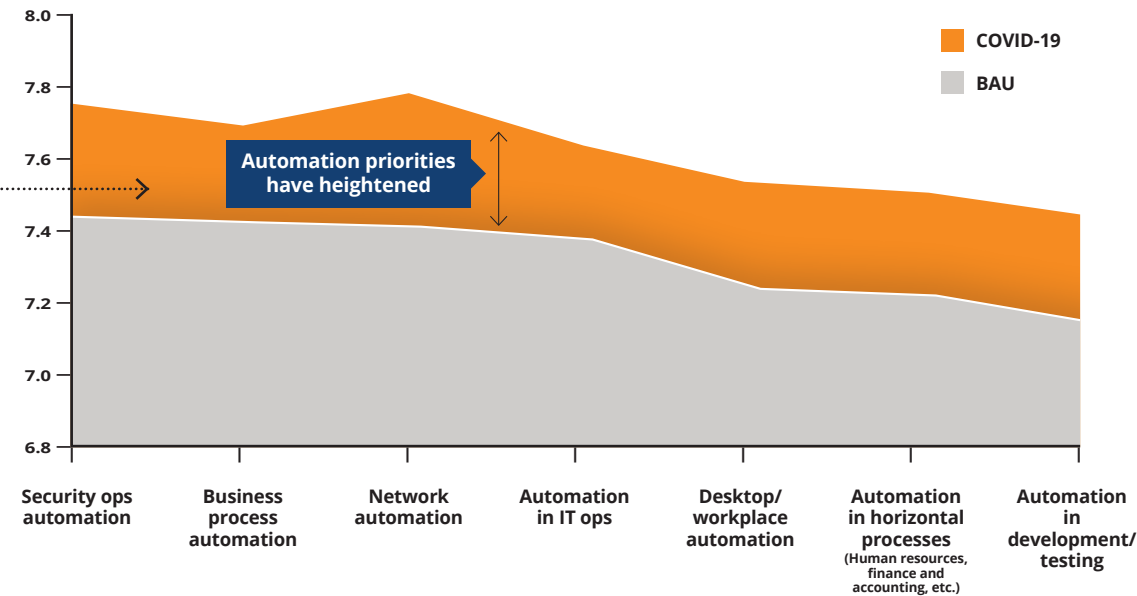
Historically, automation was primarily a driver for efficiency and productivity. But over the last year, the charter of automation has expanded to include business and operational resilience. Increasingly, automation is going to be at the heart of how organizations transform themselves to be future-ready.

Q. How do you think your organization’s long-term IT strategy will be affected by the COVID-19 crisis?



Q. Please rate your automation priorities in both COVID-19 and business-as-usual (BAU) scenarios.

(On a scale of 1-10, where 10 is “most important”)



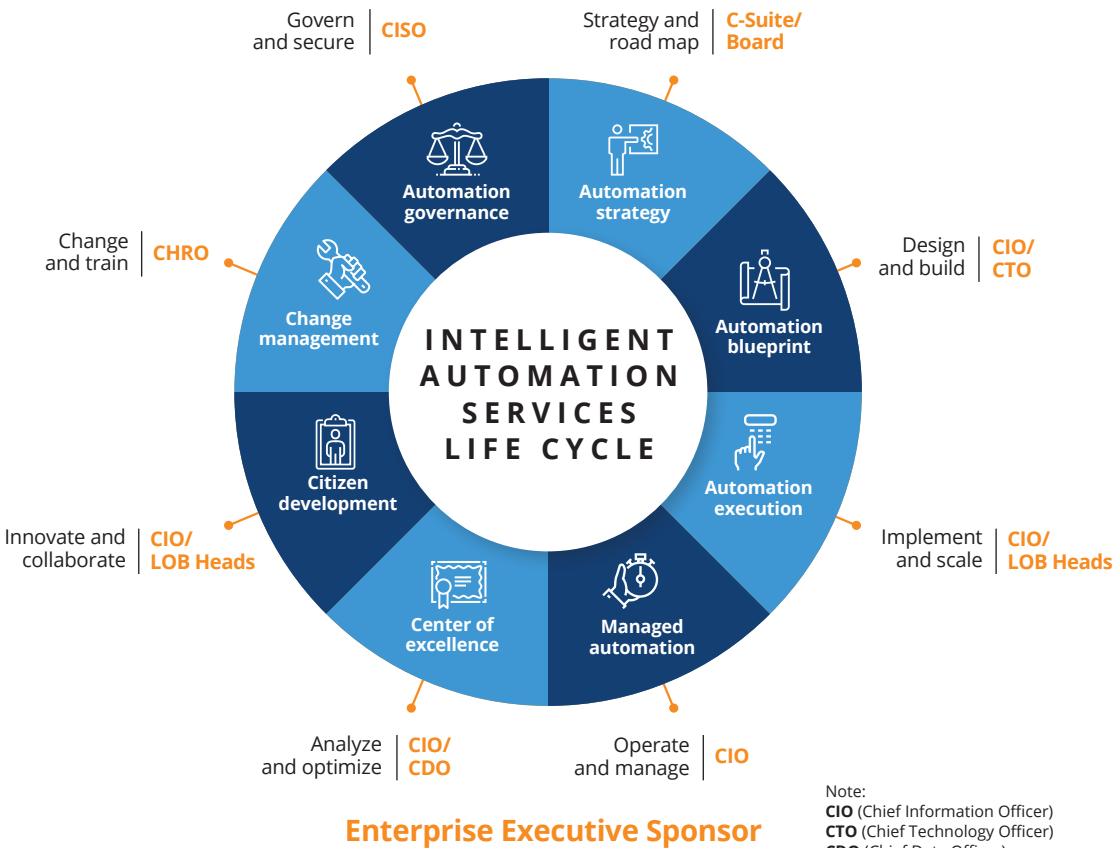
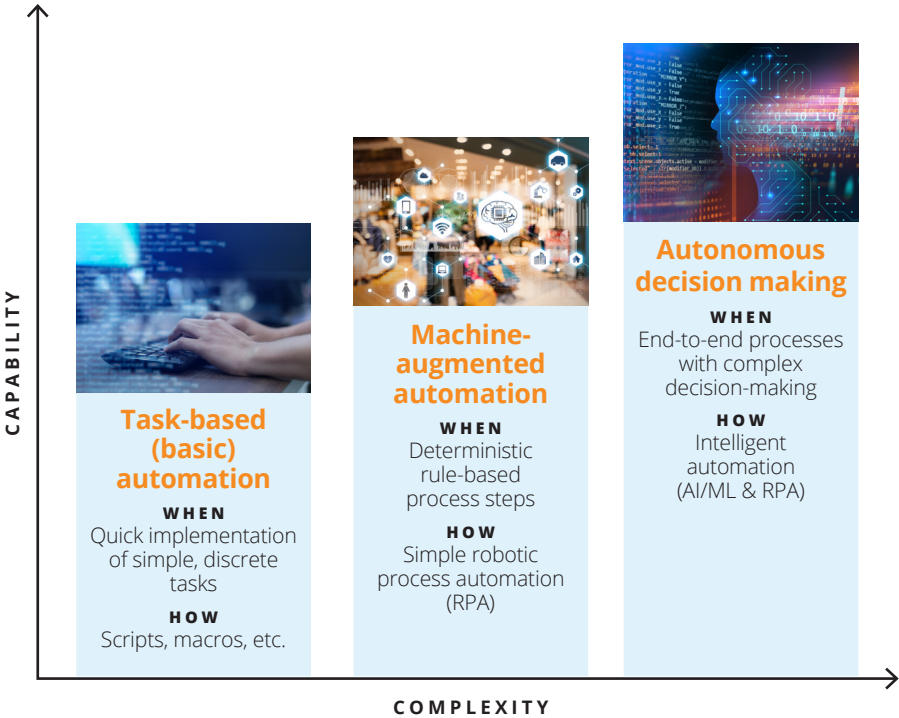
By 2024, **over 90%** of organizations will have implemented some level of automation across multiple processes to drive a higher level of process optimization and free up operational cash.

Source: IDC COVID-19 Survey, Wave 4, May 2020, Asia/Pacific n=314
IDC Asia/Pacific Business and IT Services Sourcing Survey 2020, n=913
IDC FutureScape: Worldwide Services 2021 Predictions — Asia/Pacific (Excluding Japan) Implications, Doc #AP46320421, January 2021

An enterprise framework for intelligent automation adoption

Data analytics, AI/ML, and automation technologies are the functional underpinnings of intelligent automation, together with the mechanisms for program governance, regulatory/policy compliance, and a robust risk management and cybersecurity posture.

The **intelligent automation services life cycle** encompasses the entire spectrum of business and IT services that help deliver the power of intelligent automation to enterprises.



Note:
CIO (Chief Information Officer)
CTO (Chief Technology Officer)
CDO (Chief Data Officer)
CHRO (Chief Human Resources Officer)
CISO (Chief Information Security Officer)
LOB (Line of Business)

Case study: Powering automation at TPBank, Vietnam

Tien Phong Commercial Joint Stock Bank (TPBank) is a Vietnam-based provider of corporate and retail banking services, well-known for its efforts to digitalize the delivery of its banking services.

BUSINESS CHALLENGES



Tough competitive environment with entrenched incumbents (Big 4 banks of Vietnam).



Huge amount of data to process across departments with specific regulatory/compliance requirements.



Environment with a wide variety of data schema, legacy systems, and complex processes.



Automation initiatives expected to integrate into overall DX agenda, backed by service level agreement (SLA) commitments.

SOLUTION



"Fast to Mass" framework using akaBot employed to simultaneously identify rapid automation opportunities across multiple business areas, such as operations, card center, and risk management, for quick deployment.



Extensive expertise in banking sector, coupled with full automation platform and life-cycle services capabilities, leveraged to rapidly implement automation in several processes across multiple business areas.



Established COE for effective governance and continuous performance improvement.

BUSINESS IMPACT



Automation in **3 processes** in **9 business units** achieved within **6 weeks**.



On track to automate **275 processes** by end of 2021 including **intelligent automation application**.



Successfully handled **5,000 customers** in the first week of unveiling of **automated eKYC** (electronic know your customer) capability.



Reduction in cost income ratio (CIR) from **43%** in 2H2020 to **36%** in 2H2021.



Overall, the initiative is expected to save over **200,000 hours** of human effort a year.



"By the end of 2021, TPBank has already implemented nearly 300 bots on the akaBot platform to save the efforts of hundreds of full-time employees and retain the continuity in customer experience. We have switched to a higher level of RPA – intelligent automation (20 bots), powered-by-AI applications, virtual assistants, etc."

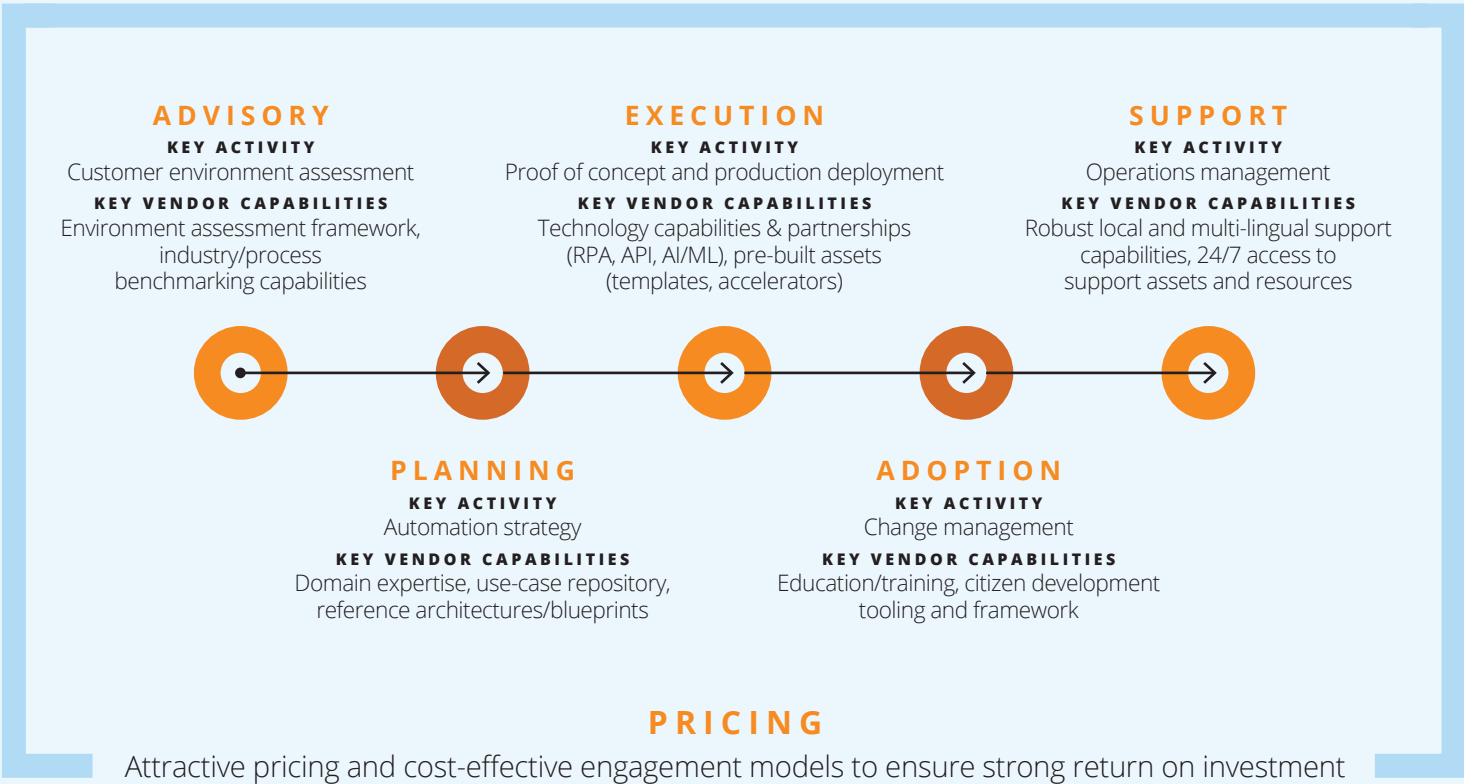
Mr. Tong Van Tien

Digital Innovation Director
TPBank

How an automation partner can shape and enable your evolution






Executing an integrated, organizationwide intelligent automation driven transformation strategy is a complex undertaking that needs a broad set of critical capabilities. IDC recommends prioritizing the following:

KEY AUTOMATION PARTNER CAPABILITIES



Essential guidance

IDC believes that intelligent automation is a foundational capability necessary to build an autonomous Future Enterprise. IDC has the following recommendations for organizations that are looking to embark on such an automation-powered journey.

	STRATEGIZE	DESIGN	DEPLOY	EMBRACE	OPTIMIZE
					
Advice by stage	Take a holistic, enterprisewide view of automation adoption to avoid creation of automation silos.	Adopt an automation design approach that spans enterprise data and IT architecture, governance, compliance, and security.	Look for an implementation partner that can bring together strong automation solution expertise and superlative service delivery capabilities.	Transition from a process-first to people-first mindset and focus on building the necessary cultural and change management support.	Implement a closed-loop mechanism to intelligently learn and constantly improve the state of enterprise automation in a self-driven manner.
Metrics of success	Integrated enterprisewide automation strategy based on assessment/benchmarking	Detailed enterprise automation architecture and adoption road map	Milestone-based phased implementation and deployment scaling	High stakeholder satisfaction and user adoption of automation	Progressive improvement in process metrics, increasing proportion of AI/ML in automation
Stakeholders	C-Suite/Board	CTO/CIO, CISO, CDO	CIO, LOB Heads	CHRO	CIO, COE

akaBot by FPT Software Accelerate your automation journey



300+
Customers



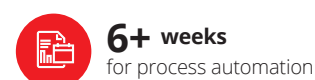
13+
Countries



10,000
Bots



10
Partners



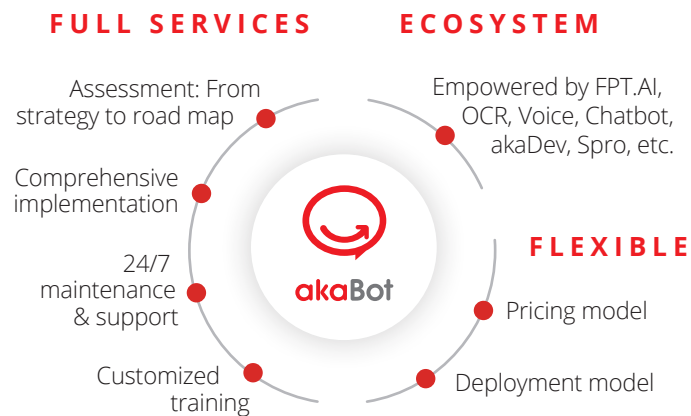
6+ weeks
for process automation



500+
Processes per enterprise

A leading localized partner with global standard

How to choose the right intelligent automation vendor



Our customers



Explore more case studies

Book a meeting with our RPA consultant





IDC Asia/Pacific

83 Clemenceau Avenue
#17-01 UE Square, West Wing
Singapore 239920
T 65.6226.0330

idc.com

[@idc](https://twitter.com/idc)

About IDC

International Data Corporation (IDC) is the premier global provider of market intelligence, advisory services, and events for the information technology, telecommunications, and consumer technology markets. IDC helps IT professionals, business executives, and the investment community make fact-based decisions on technology purchases and business strategy. More than 1,100 IDC analysts provide global, regional, and local expertise on technology and industry opportunities and trends in over 110 countries worldwide. For 50 years, IDC has provided strategic insights to help our clients achieve their key business objectives. IDC is a subsidiary of IDG, the world's leading technology media, research, and events company.

IDC Custom Solutions

This publication was produced by IDC Custom Solutions. The opinion, analysis, and research results presented herein are drawn from more detailed research and analysis independently conducted and published by IDC, unless specific vendor sponsorship is noted. IDC Custom Solutions makes IDC content available in a wide range of formats for distribution by various companies. A license to distribute IDC content does not imply endorsement of or opinion about the licensee.

Copyright 2021 IDC. Reproduction is forbidden unless authorized. All rights reserved.

Permissions: External Publication of IDC Information and Data

Any IDC information that is to be used in advertising, press releases, or promotional materials requires prior written approval from the appropriate IDC Vice President or Country Manager. A draft of the proposed document should accompany any such request. IDC reserves the right to deny approval of external usage for any reason. Email: ap_permissions@idc.com

IDC Doc. #AP241251B